

Dated: October 25, 2023

To  
Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam,

**Sub: Submission of utilization of issue proceeds of non-convertible securities pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

This is to inform you that with reference to the above-mentioned subject pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. we are herewith submitting the utilization of issue proceeds of non-convertible securities details for the half year ended **September 30, 2023**.

Kindly take the above information on record.



Thanks and Regards,  
For **Jana Holdings Limited**

Vidya Sridharan  
Company Secretary and  
Compliance Officer (Mem. No. A44354)

**Annex - IV-A**
**A. Statement of utilization of issue proceeds for the Period April 2023 to Sept-2023.**

| Name of the Issuer    | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument         | Date of raising funds | Amount Raised    | Funds utilized   | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-----------------------|--------------|---|----------------------------|-----------------------|------------------|------------------|-------------------------|--|-----------------|
| 1                     | 2            | 3   | 4                          | 5                     | 6                | 7                | 8                       | 9  | 10              |
| Jana Holdings Limited | INE682V08158 | Private placement                                       | Non-convertible Debentures | 25-05-2023            | Rs.243 Crores    | Rs.243 Crores    | No                      | N.A  | Nil             |
| Jana Holdings Limited | INE682V08158 | Private placement                                       | Non-convertible Debentures | 30-05-2023            | Rs.119.50 Crores | Rs.119.50 Crores | No                      | N.A  | Nil             |

**B. Statement of deviation/ variation in use of Issue proceeds:**

| Particulars  | Remarks                         |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
|--|---------------------------------|-------------------------|-----------------------------|-----------------------------|---|---|-----------------|---|---|-----|---|---|---|---|--|
| Name of listed entity  | Jana Holdings Limited           |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Mode of fund raising   | Private placement               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Type of instrument   | Non-convertible Securities      |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Date of raising funds  | 25-05-2023 and 30-05-2023       |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Amount raised  | in Rs.362.50 crore              |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Report filed for quarter ended   | 30 <sup>th</sup> Sept 2023 (Q2) |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Is there a deviation/ variation in use of funds raised?  | No                              |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?  | No                              |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| If yes, details of the approval so required?   | -                               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Date of approval   | -                               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Explanation for the deviation/ variation   | -                               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Comments of the audit committee after review   | -                               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Comments of the auditors, if any   | -                               |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:  |                                 |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| <table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds utilised</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td>-</td> <td>-</td> <td>Nil</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> </tbody> </table> | Original object                 | Modified object, if any | Original allocation         | Modified allocation, if any | Funds utilised  | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any | - | - | Nil | - | - | - | - |  |
| Original object  | Modified object, if any         | Original allocation     | Modified allocation, if any | Funds utilised              | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any   |                 |   |   |     |   |   |   |   |  |
| -  | -                               | Nil                     | -                           | -                           | -   | -   |                 |   |   |     |   |   |   |   |  |
| Deviation could mean:  |                                 |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| a. Deviation in the objects or purposes for which the funds have been raised.  |                                 |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| b. Deviation in the amount of funds actually utilized as against what was originally disclosed.  |                                 |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |
| <b>For Jana Holdings Limited</b><br> <br><b>Rajamani Muthuchamy</b><br><b>Managing Director and CEO</b><br><b>DIN: 08080999</b><br>Date: 25-Oct-2023<br>Place: Bengaluru   |                                 |                         |                             |                             |   |   |                 |   |   |     |   |   |   |   |  |