

Dated: January 7, 2022

To
Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Regulation 50(1)(a)-Intimation about alteration of the form or nature of NCDs listed on the stock exchange.

Pursuant to Regulation 50(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform that a meeting of its Board of Directors is scheduled to be held on Monday, 10th January 2022 to inter alia consider and approve the following:

1. Restructuring of 400 Listed, Rated, Redeemable, Non-convertible debentures issued to Centrum Credit Opportunities Fund for Rs. 40 crores vide DTD dated 3rd January 2022 entered with Catalyst Trusteeship Limited by reclassifying the debentures from unsecured category to secured category and changing the tenor of the NCD.
2. Restructuring of 2250 Listed, Rated, Redeemable, Non-convertible debentures issued to TPG Asia VI India Markets Pte Limited and Grand Anicut Fund 2 for Rs. 225 crores issued vide DTD dated December 17, 2021, entered with Catalyst Trusteeship Limited by changing the said debentures from unsecured category to secured category.
3. Restructuring of terms of 5030 Listed, Rated, Redeemable, Non-convertible debentures issued to TPG Asia VI India Markets Pte Limited, and Government of Singapore vide DTD dated September 14, 2017 entered with Catalyst Trusteeship Limited.

Kindly take the above information on record.

For Jana Holdings Limited

Vidya Sridharan
Company Secretary and
Compliance Officer (Mem. No. 44354)